

REPORT OF THE COUNCIL ON LONG RANGE PLANNING AND DEVELOPMENT

CLRPD Report 1-A-26

Subject: Update on CLRPD Evaluation of the Structure of the House of Delegates

Presented by: Jan Kief, MD, Chair

1 BACKGROUND

2

3 As it continues its evaluation of the size and structure of the American Medical Association (AMA)
4 House of Delegates (HOD), the Council on Long Range Planning and Development (CLRPD)
5 wished to provide the House and Board of Trustees (BOT) with an update on its progress,
6 processes, and key takeaways to date.

7

8 CLRPD continues to vet all potential solutions; no decisions on final recommendations have been
9 made at this juncture. The council welcomes feedback from the board on all these proposals and
10 will continue to seek ways to present these proposals to an ever-widening group of stakeholders for
11 its feedback and to work together toward consensus. Throughout this process, the council has
12 emphasized objectivity, impartiality, transparency and collaboration as it works toward a future
13 HOD based on the principles of efficiency, effectiveness and fair representation. Any significant
14 changes to HOD processes will require bylaws changes and a supermajority vote. Therefore, while
15 identifying viable solutions is an important part of the equation, providing education on the
16 necessity for action and building consensus on the identified recommendations will be a priori
17 factors to this project's ultimate success.

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19 TIMELINE AND PROCESS

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21 BOT Report 27-A-25, "AMA Reimbursement of Necessary HOD Business Expenses for Delegates
22 and Alternates" tasked CLRPD to comprehensively study and report back on potential changes to
23 the length, format and structure of future AMA HOD meetings for report at the 2026 Interim
24 Meeting. The charge to CLRPD was further refined to studying possible solutions to address the
25 issue of the rapid growth of the HOD while preserving its representative nature and improving
26 efficiency and effectiveness.

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28 CLRPD Report 2-I-25 provided a detailed timeline and summary of the policy decisions that led to
29 the current state of HOD delegate apportionment and recommended a one year pause on delegate
30 growth so that these policies could be thoroughly evaluated and potential solutions could be
31 offered. This report was not adopted by the HOD.

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33 Also at the 2025 Interim Meeting, the council hosted a listening session open to all meeting
34 attendees to provide background information on the causes of the rapid growth of the HOD and
35 asked a series of questions to attendees to obtain initial reactions to the ideas presented. The session
36 was attended by hundreds of AMA members and staff, and around thirty members offered their
37 perspectives during the one-hour session. A follow-up survey containing the same questions using
38 a Likert scale was made available to all meeting attendees to obtain further feedback, to which 191
39 members responded. Analysis of those responses was conducted in collaboration with AMA's
40 Strategic Insights team and can be found in Appendix B of this memo.

1 Since January 2026, the council has been meeting on average every two weeks to continue this
2 effort. In January, BOT Chair David Aizuss MD issued a call for volunteers to participate in a
3 focus group related to CLRPD’s ongoing HOD work. Of over 100 applicants, 15 were selected and
4 they participated in three focus groups facilitated by CLRPD to help vet and identify the most
5 viable potential solutions. Throughout those sessions, the council has obtained invaluable feedback
6 and begun to refine its eventual recommendations. The focus group has agreed to potentially
7 reconvene as the report submission approaches. The focus group also received a follow-up survey
8 to collect in-depth personalized feedback on potential HOD proposals.
9

10 Prior to and during the February meetings of CLRPD, the council received input from staff to
11 understand organizational capabilities with respect to declaring state and specialty affiliations and
12 insight into the group membership space, which included proprietary data. As will be discussed
13 below, certain capabilities are still being explored with the appropriate AMA business units as the
14 council continues its due diligence.
15

16 Further events and outreach efforts are still under consideration as the council works toward I-26.
17 As noted previously, the council hopes to engage with as many members of the HOD and AMA as
18 possible to ensure that its ultimate recommendations are both thoroughly understood and sensible
19 to increase the likelihood for acceptance by two-thirds of voting delegates. While we all recognize
20 the challenge of reaching this high bar of acceptance, the process so far has been encouraging in
21 that, at least from the perspective CLRPD, it has become apparent that when presented with data
22 and clear, concise accompanying visualizations outlining the realities of recent HOD growth, and
23 when given the opportunity for open and respectful discussion about those challenges and potential
24 solutions, members engage and consider possibilities that they may have initially opposed.
25

26 In advance of I-26, and taking in feedback from AMA business units, CLRPD board liaisons, and
27 the CLRPD’s April BOT presentation, a final update will be presented to the BOT during its
28 September meeting in which the council will outline its complete list of suggested proposals for
29 consideration and feedback.
30

31 KEY THEMES AND CONSIDERATIONS

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33 Before discussing specific proposals under consideration, the council would like to highlight some
34 key themes and ideas that are continually informing its work.
35

36 *Apportionment of Delegates in the Strictest Sense Based Upon AMA Members' Geographic and* 37 *Primary Specialty Designations* 38

39 As the most basic of a contextual perspective, at the current 1:1000 apportionment for a delegate
40 seat, if based upon the current total AMA membership of ~300,000, theoretically, there would be
41 300 delegate seats. Allowing for all AMA members to be counted twice, once by geographic
42 demography and a second time by their primary specialty, there would be $300 \times 2 = 600$ Delegate
43 Seats. This is further extrapolated under “Multiplicative Counting.”
44

45 *Urgency* 46

47 The council understands the importance of finding a viable solution to addressing HOD growth.
48 Appendix A contains three graphics that CLRPD has developed to demonstrate the scope of this
49 issue, both in the present and future. Graphic 1 shows a timeline of HOD growth through this year
50 along with various policy decisions that have led to the HOD’s current size, and graphic 3 shows
51 the current breakdown of delegates by category. Graphic 2 presents growth scenarios based on four

1 possible compound annual growth rates (CAGR). Since current apportionment practices were last
 2 modified in 2016, the HOD has grown at an average CAGR of 4.0 percent annually. Were that to
 3 continue, the HOD would eclipse 1,000 members by 2032. At a more modest 2.0 percent CAGR,
 4 the HOD would eclipse 1,000 delegates by 2037. Graphic 2 also demonstrates that the issue is
 5 accelerating; the more the HOD grows, the faster it will grow in the future due to current
 6 apportionment policies. The council has investigated and benchmarked other similar bodies within
 7 the United States as requested by focus group members. These examples display organizations with
 8 similar governing bodies, and the council has been unable to identify any other representative
 9 bodies with similar HOD sizes as the AMA. In fact, as the AMA HOD approaches 800 voting
 10 members, CLRPD was unable to identify another professional interest association with more than
 11 600 members of its policymaking body. The council considers these other organizations as
 12 benchmarking examples since an oversized HOD impacts the efficiency of its deliberations.

Organization	Membership	Policymaking Body Size
American Academy of Family Physicians	~124,500	~120-130
American Bar Association	~227,000	~550-600
American Nurses Association	~200,000	~400
American Institute of CPAs	~428,000	~265
American Osteopathic Association	~207,000	564 (2025)

13 *State and Specialty Parity*

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 15 No single policy decision has more significantly contributed to the recent, rapid growth of the
 16 House than the decision made at I-16, which established Policy G-600.027, which stated that
 17 "...specialty society allocation in the House of Delegates be determined so that the total number of
 18 specialty society delegates shall be equal to the number of delegates apportioned to constituent
 19 societies..." This decision was made in response to a desire within the HOD for equal
 20 representation between states and specialties, a simple mechanism to do so, and the ineffectiveness
 21 of the ballot system that asked members to select a specialty society to represent them because few
 22 members completed the ballot. Referring again to Graphic 1 in Appendix A, since the
 23 establishment of that policy, the HOD has grown by 44 percent in the last ten years, after being
 24 nearly stable in size for the previous fifteen. Introducing parity between state and specialty
 25 societies without simultaneously adjusting the delegate apportionment ratio has directly led to the
 26 dramatic increase in delegates over the past decade.

27
 28 The question has been raised frequently as to whether this policy is necessary, or whether the
 29 unintended consequences of its adoption might suggest that a recommendation to rescind G-
 30 600.027 would in and of itself solve the HOD's growth problem. It is likely that such a policy
 31 change would lead to a quick reduction in the size of the HOD, but the council has strong doubts
 32 about the likelihood of such a proposal being accepted by two-thirds of the House.

33
 34 *Multiplicative Counting*

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 36 As noted in BOT Report 6-I-16, "Designation of Specialty Societies for Representation in the
 37 House of Delegates," which established Policy G-600.027, "...every AMA member should be
 38 represented by both a constituent association and a specialty society in the HOD—the stated goal
 39 since 1996..." However, it has become apparent that many AMA members are counted more than
 40 two times for the purposes of delegate apportionment. Some examples include:

- 1 • A physician who is a member of multiple specialty societies will be counted for their state
2 as well as any specialty society in which they are a member.
- 3 • Residents are counted for apportionment of the state in which they reside, for the
4 apportionment of resident sectional delegates, and for the apportionment of any specialty to
5 which they belong.
- 6 • Delegates are apportioned to state medical associations for any physicians and medical
7 students residing in a state whether or not the individual is a member of that state
8 association (e.g., a physician member of the AMA and AAFP who resides in Florida will
9 count toward the apportionment of the Florida Medical Association (FMA) even if they are
10 not a member of FMA.
- 11 • CLRPD analysis found that as of 2025, students and residents made up approximately 47.5
12 percent of state AMA membership populations, with some states as high as 60-70 percent.
13 However, as very few delegations are represented by students and residents/fellows at such
14 high proportions, state delegation growth is driven in large part by groups that may not be
15 appropriately represented among their ranks.

16
17 This multiplicative counting combined with the parity policy, and without any adjustment made to
18 apportionment ratios, has led to a situation of compounding growth of delegations. On the state
19 side, any member residing within a state will contribute to delegate growth among state medical
20 associations, even if those members do not belong to those respective associations. This increase in
21 the total state delegation apportionment then increases the total number of specialty delegates per
22 the previously referenced parity policy. On the specialty side, members can and will be counted as
23 part of any specialty or subspecialty to which they belong, and the increasing number of
24 subspecialties in the HOD, within the 135 total specialty societies in 2026, increases the likelihood
25 of an individual member being counted across multiple specialty organizations. Additionally,
26 residents and students are counted for the purposes of resident sectional and student regional
27 delegates. As a result, individual members, under current practices, are being counted multiple
28 times, artificially inflating the delegate count.

29
30 The council identified this issue early in its deliberations, and it is one that has resonated with those
31 with whom the council has discussed it, including members of the BOT and the CLRPD focus
32 group, attendees of the HOD listening session and survey respondents. The council has had
33 numerous discussions with AMA management concerning the issue, and to this point, has been
34 advised that determining the prevalence of this multiplicative counting may be exceptionally
35 challenging, if not impossible. Multiple methods have been discussed, including instituting a
36 modernized ballot system to require all AMA members to declare both a state and single specialty
37 affiliation for the purposes of apportionment, and cross-referencing delegation rosters to identify
38 overlapping membership. The council has been advised that the former presents a series of both
39 technological and logistical challenges, including that (1) for the numbers to be usable, a one
40 hundred percent response rate would be required and (2) in some cases, particularly due to
41 evolving group membership practices, physicians do not sign-up for or renew their AMA
42 memberships themselves, and those completing those steps on their behalf would be unlikely to
43 accurately capture their appropriate specialty affiliations.

44
45 The council has also been advised that cross-referencing members across specialties is not within
46 the AMA's current capabilities given that the AMA only analyzes specialty member data every
47 five years (on a rotating basis) and looks at overall AMA membership percentages from each
48 organization, not individual physicians. These ideas are still being explored; as noted previously,
49 and all possibilities are being considered. However, from the information obtained from AMA
50 management that the council has received, solutions are unlikely to be feasible.

1 *Dues/group membership*

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3 The idea has been raised by several stakeholders that consideration should be given to how
4 members join the AMA, and, more specifically, whether the dues amount that members pay should
5 impact how delegates are apportioned in relation to their membership. This issue is also related to
6 the increasing proportion of AMA members who join through health systems and other group
7 membership programs like the GME Competency Education Program (GCEP) for residents and the
8 UME Curricular Enrichment Program (UCEP) for students and therefore often pay less in dues
9 than their colleagues who are individual members.

10
11 Within the council and the focus group, this concept faced a great deal of skepticism, largely due to
12 a perception that such a recommendation would be viewed as a “pay-to-play” policy in which
13 influence is tied to payment and at odds with the AMA’s commitment to a democratic process.
14 Such a model is also complicated by the fact that even among individual members there is a wide
15 range of dues paid depending on career stage and other factors. For instance, among post-residency
16 physicians, dues in 2026 range from \$60/year for physicians in their first year in practice to
17 \$315/year in their fourth before reaching the full \$420/year. Semi-retired physicians pay \$210/year,
18 while fully retired physicians pay \$84/year. Different fee structures are also in place for members
19 of the military/veterans affairs, students, and resident physicians and fellows. These factors suggest
20 that implementing an apportionment process related to the amount of dues paid would be a
21 logistical challenge. Given that the idea was generally not well received by members of the focus
22 group or CLRPD, the council believes that, at this time, any proposal tying dues to apportionment
23 is unlikely to gain approval from two-thirds of the HOD.

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25 **DRAFT TIMELINE FOR APPORTIONMENT CHANGES**

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27 A consistent theme raised throughout discussions among the council and the focus group was the
28 preference for a gradual, phased-in implementation process for any policy changes to allow state
29 and specialty societies to adjust to new practices. As noted previously, however, CLRPD
30 recognizes that to avoid major disruption during HOD business sessions, some level of change
31 must be implemented as soon as possible.

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33 Another recurring theme during discussions among the council, board liaisons, and the focus group
34 was a preference for simple solutions over more complex overhauls of current practices. This
35 echoes the previously referenced BOT Report 6-I-16—when the last significant changes were
36 made to HOD apportionment practices—which noted that during debate on the issue of parity at A-
37 16, a desire emerged for a simple method of allocation. The council sees the wisdom in this
38 approach, since any proposal to decrease the size of the HOD will already be viewed as a
39 disruption; and introducing and attempting to explain and create buy-in for complex structural
40 change will likely add to the challenge. Given the need for two-thirds of the House to support any
41 of these proposed measures, the council believes that simple, progressive and equitable measures
42 are more likely to be accepted than more drastic or conceptual changes. These conversations are
43 ongoing.

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45 What follows is an illustrative timeline of potential policy changes that the council believes could
46 balance the need for immediate action with a phased implementation that would allow the HOD’s
47 component groups time to adjust to a new approach. The recommendations presented below have
48 been discussed at length among the council and focus group, and, based on feedback received,
49 were perceived most positively and were identified as those most likely to be acceptable to the
50 HOD.

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1 Timeline

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3 **2026 Interim Meeting:**

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5 1. Pause delegate growth for two years (2027-2028) while changes are phased in.
6 2. Eliminate the language "...and fraction thereof" from bylaws and policy related to delegate
7 apportionment.
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9 As was noted during the Board's April meeting discussion of this topic, a potential issue that may
10 have led to non-adoption of a proposed pause at I-25 was a lack of specifics on how such a pause
11 would be implemented and who would be impacted. Those details would be addressed if this
12 solution is proposed in a future report. For instance, new societies that have gained representation
13 to the HOD through current policy could still be granted membership despite the suggested pause.
14

15 The elimination of "...and fraction thereof..." would, using data from this year's apportionment,
16 decrease the size of the HOD by 94 delegates from state and specialty delegations through a
17 reduction of 47 delegates from state medical associations and the associated parity adjustment.
18 During discussions among the focus group, this was overall viewed as a fair and reasonable
19 measure. Using current practices, a delegation with membership of 1,001 is apportioned the same
20 number of delegates as one with a membership of 1,999. It was also noted that member numbers
21 for state and specialty medical associations are readily available within the first three weeks in
22 January, so this rounding is no longer necessary and artificially elevates delegate numbers.
23

24 An alternative proposal is to institute standard rounding practices so that an additional delegate
25 would be granted to a state or specialty society once they reached the halfway point to the next
26 delegate, i.e., using current apportionment ratios an association would receive a second delegate
27 once they reached 1,500 members. Using 2026 figures, this would result in a reduction of 48 state
28 and specialty delegates.
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30 **2027 Annual Meeting:**

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32 3. CLRPD will issue a revised report on meeting venues for HOD meetings.
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34 As the question of meeting venues is regularly discussed in relation to the discussion of HOD
35 sizing, CLRPD will revise its previous report on meeting venues for submission to the HOD. In
36 addition to geographic considerations, this report can also address the logistics and costs required
37 for relocating future meetings to larger venues, including convention centers. This would add
38 transparency to the process.
39

40 **2027 Interim Meeting:**

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42 4. Implement a revised apportionment ratio so that societies will be allocated one delegate for
43 every 1,250 AMA members. An Association would receive its next delegate seat at 2,500
44 members, and so forth.
45 5. Revise student and resident apportionment so that student regional delegates and resident
46 sectional delegations will be allocated one delegate per 2,500 AMA members. The next
47 delegate seat would be allocated at 5,000 members, and so forth.
48

49 Using 2026 figures this would decrease the size of the HOD by 130 state and specialty delegates,
50 five student regional delegates and eight resident sectional delegates. When combined with the
51 previous recommendations this would lead to an HOD of approximately 556 delegates for 2028

1 (without considering potential future membership growth). Overall, this was viewed as a
2 reasonable proposal by both the council and the focus group. In general, the proposals that received
3 the most support were those viewed as impacting all component groups equitably.

4
5 A recommendation of adjusting apportionment ratios to one delegate per 1,500 members and one
6 student/resident delegate per 3,000 members is still under consideration as well. This would reduce
7 the number of state/specialty delegates by 210, student regional delegates by nine and resident
8 sectional delegates by fourteen. The council also considered adjusting the ratios to one delegate per
9 2,000 members and one delegate per 4,000 student/resident members but determined that
10 adjustment to be too extreme.

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12 **2028 Interim Meeting:**

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14 6. Establish an HOD with a fixed size of 600.

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16 Under this proposal, the size of the House would be fixed, with 261 delegates apportioned to states,
17 261 to specialty societies, and 78 to students, residents, sections and other groups. CLRPD has
18 considered methods of apportionment that could “future-proof” the HOD for future membership
19 fluctuations. Mathematical models (such as the Method of Equal Proportions (MEP), or
20 Huntington-Hill Method, used by the U.S. House of Representatives) are used worldwide to
21 organize representative bodies and would help our HOD avoid regularly running into issues related
22 to sizing. The MEP and other similar models assign seats based on mathematically neutral priority
23 values rather than arbitrary thresholds. Adopting the MEP would modernize AMA representation
24 and align it with long-standing, globally accepted apportionment standards. Appendix C contains a
25 document outlining the processes involved in such a model.

26
27 While this solution is more complex than those previously presented, its adoption would set a clear
28 direction for the HOD that would be transparent to all members and would not fluctuate with
29 membership changes. Specifics of this proposal are still being considered within the council and in
30 consultation with AMA staff.

31
32 **Other recommendations for consideration:**

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34 • The Speakers and BOT will continue to evaluate cost-saving considerations, efficiencies,
35 length and locale of HOD meetings.
36 • During implementation and into the future, CLRPD will regularly poll members of the
37 HOD on its structure and operations to create a culture of continual assessment.
38 • Specialty society membership numbers will be obtained every three years as opposed to
39 every five years for increased accuracy.

40
41 **CONCLUSION**

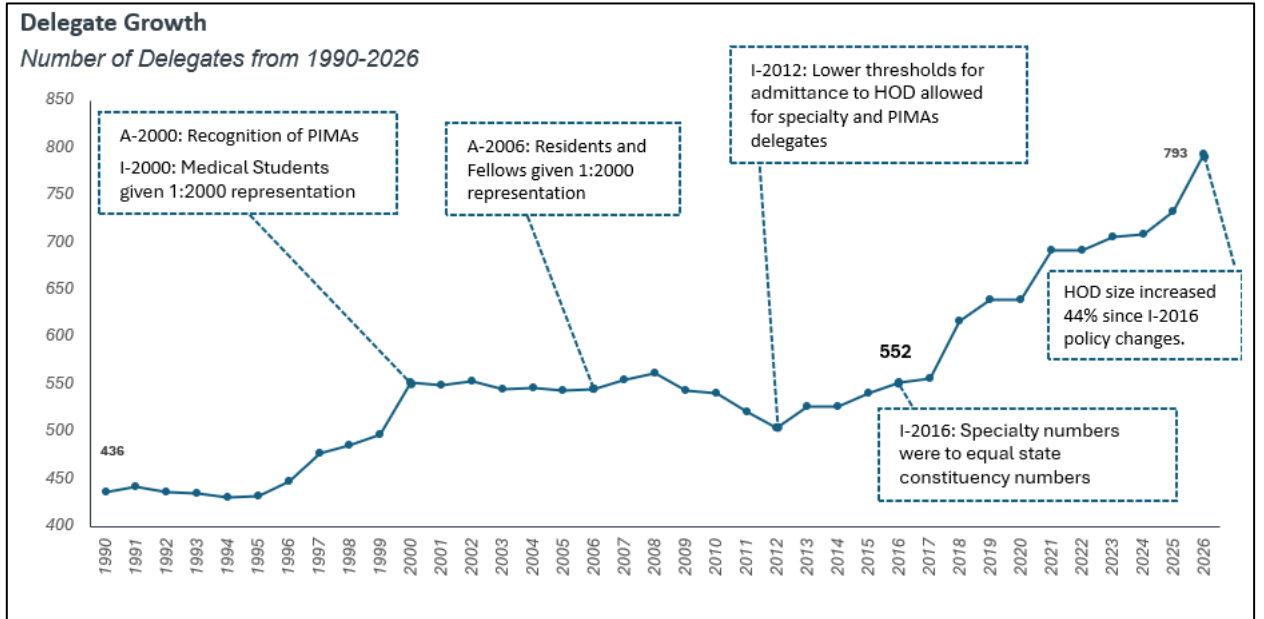
42
43 As noted previously, CLRPD has not ruled out any potential recommendations and is still gathering
44 information and investigating potential solutions related to multiplicative counting and
45 state/specialty parity. The potential solutions contained in the timeline above have been most
46 favorably received by members of the council and the convened focus group and seem most likely
47 to obtain the two-thirds vote required for implementation. As the council works towards its final
48 recommendations, it will continue to consider the expert opinions of the HOD, BOT and AMA
49 executive leadership and welcomes all feedback on the ideas and proposals contained in this report.
50 As noted previously, the council also recognizes that it will be essential to provide education for
51 members of the HOD to make it clear why change is needed and to build consensus on

1 recommendations.

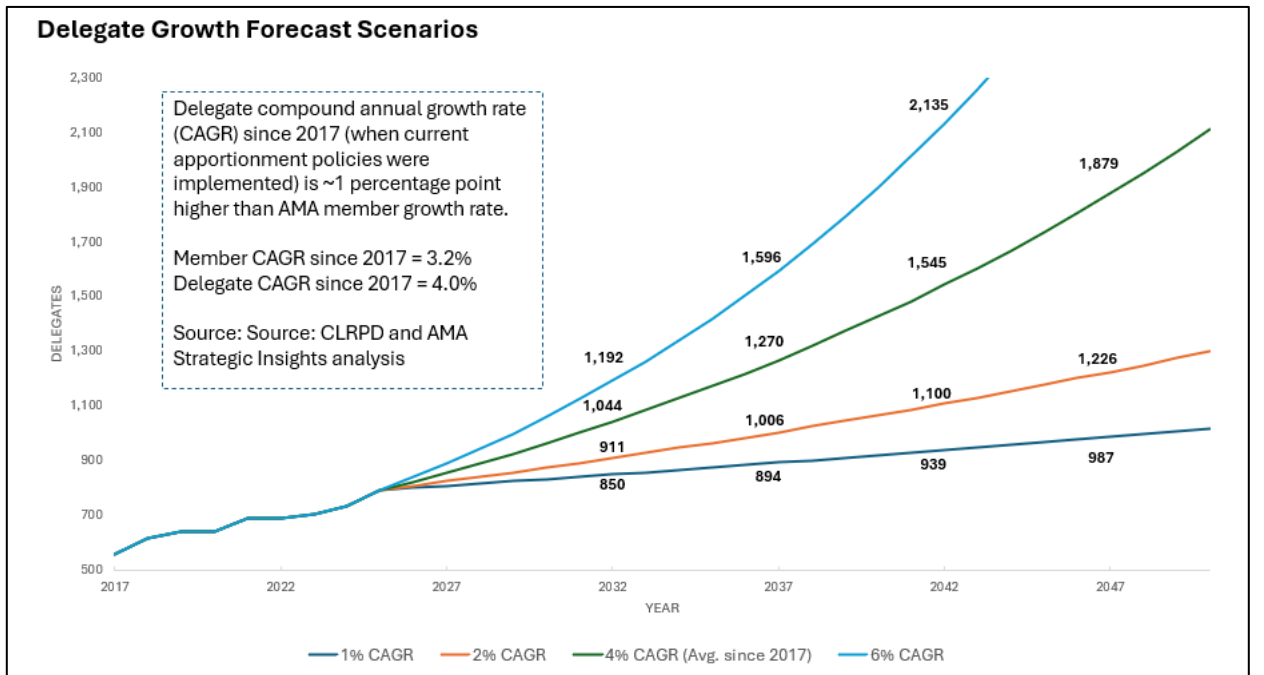
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3 The council's focus will remain on identifying solutions that enhance efficiency, effectiveness and
4 fairness within the HOD, while honoring tradition and working toward future sustainability. The
5 council appreciates the guidance and partnership the BOT and members of the House have offered
6 throughout this process and looks forward to continued collaboration as the process moves
7 forward.

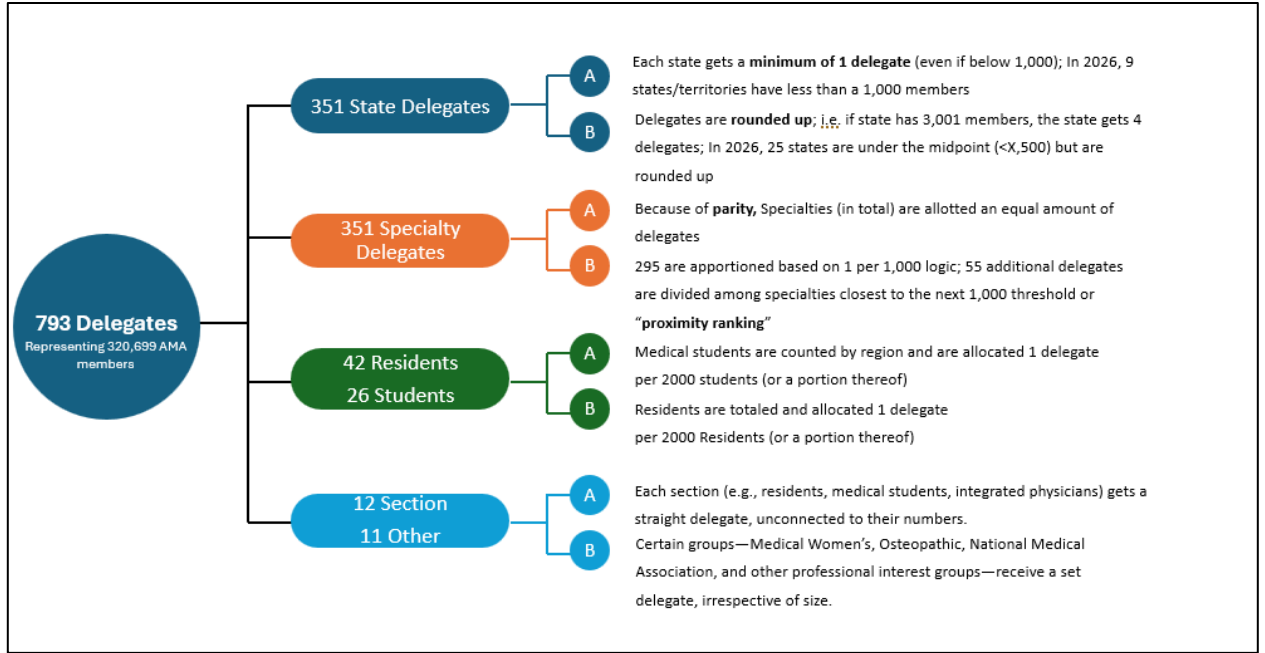
APPENDIX A



Graphic 1. Delegate Growth Timeline and Related Policy Decisions 1990-2026



Graphic 2. Delegate Growth Forecast Scenarios



Graphic 3. Delegate Allocation (2026)

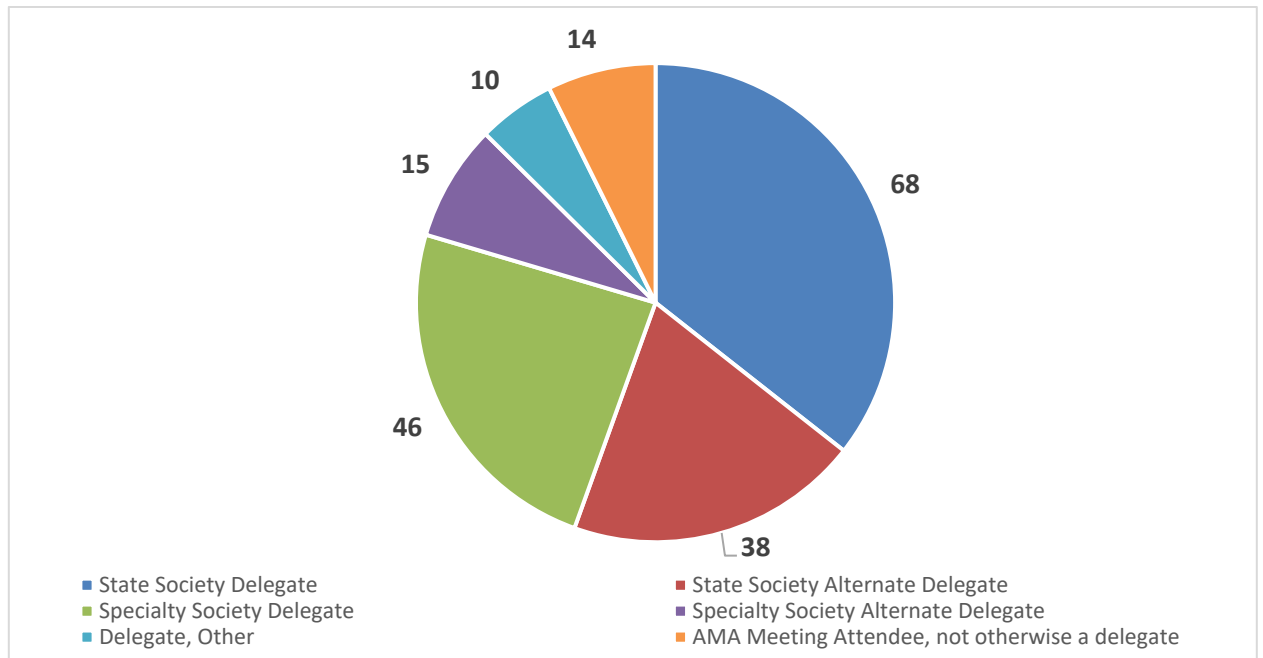
APPENDIX B

Summary of Survey of AMA Meeting Attendees on Size of HOD

Developed in part using AMA AI

Summary of Respondents by Role

Role	Number	Percent
State Society Delegate	68	36%
State Society Alternate Delegate	38	20%
Specialty Society Delegate	46	24%
Specialty Society Alternate Delegate	15	8%
Delegate, Other	10	5%
AMA Meeting Attendee, not otherwise a delegate	14	7%
Total	191	100%



Sentiment Descriptions for the Questions Presented at I-25 Open Forum and Follow-Up Survey

- **Positive:** Constructive, supportive, or forward-looking suggestions/remarks.
- **Somewhat Positive:** Mild positivity, constructive with some reservations/conditions.
- **Neutral:** Pure questions, factual statements, or comments without discernible sentiment.
- **Somewhat Negative:** Mild criticism or concern, not strongly worded.
- **Negative:** Strong opposition, criticism, or clear negativity about current structure/issues.

1 **Q2: Could a House of Delegates with a fixed size help to address the cost, venue, and**
 2 **efficiency challenges?**

Sentiment	Count	Percent	Description
Positive	4	2.14%	Enthusiastic support for fixed size, focus on benefits
Somewhat Positive	20	10.70%	Supportive, but often with caveats about diversity or flexibility
Neutral	91	48.66%	States ("Maybe," "It depends," asks for data, or provides balanced pros/cons)
Somewhat Negative	56	29.95%	Concerned about loss of representation/diversity, but not absolute opposition
Negative	16	8.56%	Strong opposition, e.g. "fixed size is a bad idea," prefer growth/expansion

3 **Q2: Common Themes**

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- Those in favor highlight efficiency, administrative manageability, and cost/venue flexibility.
- Those opposed emphasize the need for inclusiveness, diversity, growth, and the risk of disenfranchising small groups or young/trainee voices.
- Growth & Policy: Strong opinions both for and against fixed, capped, or reduced size. Calls to balance state/specialty representation and apportionment formulas.
- Many “neutral” responses caution about unintended consequences or say "yes, but only with safeguards for representation/engagement/etc."
- Some suggest alternate reforms: hybrid/virtual options for participation, changes/expansion of venues, or incremental reforms rather than a strict cap.

1 **Q3: How would our House of Delegates be impacted if the number of duplicative**
 2 **apportionments were reduced?**

Sentiment	Count	Percent	Description
Positive	11	6.15%	Strong endorsement of reduction, believe it would improve fairness/efficiency
Somewhat Positive	68	37.99%	Generally supportive, express some reservations (e.g., want careful implementation)
Neutral	45	25.14%	Factual/informational or very balanced/mixed effects, sometimes "depends"
Somewhat Negative	26	14.53%	Express concern for engagement/small group participation, not total opposition
Negative	29	16.20%	Strong worry about loss of voices/diversity, pipeline, smaller specialties harmed

3 **Q3: Common Themes**

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- Many favor reforms to reduce duplicative counting (especially for multiple specialties), reduce delegate inflation, and improve efficiency, but urge data-driven, carefully phased implementation to avoid unintended exclusion of smaller or marginalized groups.
- Some favor requiring/re-evaluating minimum society size for delegate eligibility.
- Some respondents suggest considering a process for members to pick one state and one specialty society and some suggest re-examining/limiting growth formulas or delegate allocation ratios (e.g., is 1/1000 members still an appropriate ratio?).
- Key recommendations include regularly reviewing apportionment, reducing number of alternate delegates, and allowing hybrid/virtual engagement and alternative forums for non-delegates or underrepresented voices.
- Most agree changes should be flexible, with exceptions or protections for key sections and ongoing monitoring to rebalance as needed.

1 **Q4: Is the current structure of our House of Delegates representative and proportional to our**
 2 **membership?**

Sentiment	Count	Percent	Description
Positive	3	1.66%	Strong assertions that the structure is representative/proportional
Somewhat Positive	8	4.42%	Vague or qualified positivity ("sort of," "more or less")
Neutral	93	51.38%	Factual, ambiguous, or "it depends" responses
Somewhat Negative	48	26.52%	Mild criticism, "not really," or "needs tweaking"
Negative	29	16.02%	Strongly believes it's not representative or proportional

3 **Q4: Common Themes**

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- 5 • Many believe the current structure is not truly proportional, with duplicative counting and
 6 overrepresentation of small specialties, subspecialties, students, and residents diluting the
 7 voice of practicing physicians.
- 8 • There is widespread concern about whether delegate apportionment accurately reflects true
 9 membership, and several call for using real membership numbers or dues when considering
 10 apportionment.
- 11 • Some wish for more seats for underrepresented groups, mid-career, individual physicians,
 12 and states.
- 13 • Most respondents seek recalibration rather than status quo, with frequent suggestions to
 14 cap or reduce the size of the House.
- 15 • A minority value increased seats for broadening diversity, but overall, there are strong calls
 16 for greater transparency and clearer data on delegate allocation.

1 **Q5: What other topics or questions related to the size and structure of our HOD have not**
 2 **been addressed yet by CLRPD, but should be?**

Sentiment	Count	Percent	Description
Positive	53	43.09%	New constructive suggestions, affirmations, solution-seeking
Somewhat Positive	8	6.50%	Mildly constructive, positive with reservations
Neutral	38	30.89%	Factual or general "other questions," unclear sentiment
Somewhat Negative	7	5.69%	Mild critique of process, e.g. "should have addressed..."
Negative	17	13.82%	Strongly critical of "missed" issues by CLRPD

3 **Q5: Common Themes**

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- Greater emphasis on the HOD’s mission, long-term vision, and representative function—not just logistics.
- Calls for re-examination of venue policies, i.e., larger/more diverse and flexible venues (including convention centers), hybrid/remote options for participation, accessibility issues related to current venues.
- Concerns about delegate allocation: over-representation of certain groups (e.g., small specialties, medical students, and residents), duplicative counting, and the need for fair and periodically reviewed apportionment formulas.
- Support for diversity, equity, and leadership opportunities for all specialties, trainees, and underrepresented groups, including consideration of term limits.
- Calls to streamline meeting structure and duration, utilize remote participation, and reduce redundancies (e.g., virtual and in-person reference committee sessions)
- Improved accessibility for disabilities and more practical solutions for cost, member engagement, and transparency—especially regarding delegate numbers, allocation, venues, and costs.
- Stronger outreach and engagement with mid-career physicians, trainees, and non-AMA members.

APPENDIX C

1 **Seat Allocation Methods for the American Medical Association House Of Delegates Using**
2 **Mathematical Models**

3
4 **SUMMARY**

5 This report outlines the process involved with transitioning the AMA House of Delegates (HOD)
6 from the current delegate apportionment rule—one delegate per 1,000 AMA members or fraction
7 thereof—to the Method of Equal Proportions (MEP).

8
9 While the current system is simple, it creates distortions in representation. A constituency with
10 1,001 members receives two delegates, the same as a constituency with 1,999 members, despite
11 nearly double the membership. This produces “cliffs” in representation and inconsistent
12 proportionality.

13
14 The Method of Equal Proportions, used by the U.S. House of Representatives since 1941, assigns
15 seats based on mathematically neutral priority values rather than arbitrary thresholds. It is fair,
16 transparent, and eliminates stepwise distortions.

17
18 Adopting MEP would modernize AMA representation and align it with a long-standing, nationally
19 accepted apportionment standard.

20
21 **BACKGROUND**

22
23 The AMA’s current apportionment rule awards one delegate per 1,000 AMA members, with
24 upward rounding for any partial thousand. This distorts proportional representation and can
25 advantage or disadvantage constituencies purely depending on where their membership falls
26 relative to threshold lines.

27
28 **Historical Origin of the Method of Equal Proportions**

29
30 In the early 20th century, Congress faced similar representational inconsistencies when
31 apportioning U.S. House seats among states after each Census. Earlier apportionment methods—
32 Jefferson, Webster, Adams—each had biases favoring either large or small states.
33 To solve these problems, Joseph A. Hill (U.S. Census Bureau statistician) and Edward V.
34 Huntington (Harvard mathematician) developed the Method of Equal Proportions, a purely
35 mathematical, bias-minimized system.

36
37 Congress adopted MEP in 1941, and it has remained the federal standard for more than 80 years
38 because:

- 39
- 40 ● It is mathematically neutral
 - 41
 - 42 ● It prevents disproportionate representation
 - 43
 - 44 ● It does not systematically advantage large or small groups
 - 45
 - 46 ● It ensures smooth scaling of representation without threshold cliffs
 - 47

48 The same benefits would apply within the AMA HOD.

49

1 **HOW THE METHOD OF EQUAL PROPORTIONS WORKS**

2

3 The priority value used to decide who receives the next available delegate seat is:

$$\text{Priority} = \frac{\text{Membership}}{\sqrt{n(n + 1)}}$$

4 Where:

5

6 • **Membership** = constituency’s total AMA members

7

8 • **n** = number of seats already assigned

9

10 • **sqrt(n(n+1))** = geometric mean of the next two seat numbers

11

12 **Plain-Language Explanation**

13

14 • Every constituency begins with 1 seat.

15

16 • Additional seats become progressively harder to earn, unless membership increases proportionally.

17

18 • Each potential new seat is evaluated using the formula above.

19

20 • The next delegate seat goes to the constituency with the highest priority value.

21

22 • This is repeated until all HOD seats are assigned.

23

24 This prevents the abrupt “cliffs” caused by the current 1:1000 system.

25

26 **WORKED EXAMPLE: THREE GROUPS, TEN TOTAL SEATS**

27

28 **Membership:**

29

30 • Group A: **6,000 members**

31

32 • Group B: **3,000 members**

33

34 • Group C: **1,000 members**

35

36 Each group begins with **1 seat**.

37

38 **Compute priority values:**

39

$$A = \frac{6000}{\sqrt{1 \times 2}} = 4243$$

$$B = \frac{3000}{\sqrt{1 \times 2}} = 2121$$

$$C = \frac{1000}{\sqrt{1 \times 2}} = 707$$

- 1 Group A receives the next seat.
- 2 Recompute for A's third seat:

$$A = \frac{6000}{\sqrt{2 \times 3}} = 2449$$

- 3 Repeat until all 10 seats are assigned.
- 4 The final distribution closely tracks proportional membership.

Constituency	Members	Current Seats (1:1000)	Seats Under MEP
California Medical Assoc.	21,000	21	20
Texas Medical Assoc.	16,500	17	17
ACOG (OB/GYN)	10,500	11	11
Emergency Physicians	7,200	7	8
Small State Society (mock)	1,500	2	2
Dermatology Society	2,150	2	3

5 **FRAMEWORK FOR A FULL MEP SIMULATION USING AMA MEMBERSHIP DATA**

6

7 To conduct the complete apportionment calculation, AMA staff will need to:

- 1 1. Compile membership totals for all AMA constituencies:
2
3 ○ State medical associations
4
5 ○ National medical specialty societies
6
7 ○ Sections, PIMAs, and other seated groups
8
9 2. Enter all membership numbers into the AMA MEP Excel Seat Calculator.

10 Use this calculator as an example:
11 <https://btror.github.io/apportionment.github.io/huntingtonhill.html>
12 (Jefferson's, Adam's, Webster's, Hamilton's, and Hill's Equal Proportions methods)
13

- 14
15 3. The calculator automatically computes priority values using:

Membership

$$\sqrt{n(n + 1)}$$

- 16 4. Seats are awarded to the highest remaining priority value until all seats are assigned.
17
18 5. Staff compare MEP-generated seats to current allocations to identify representation shifts.